

Energypac Power Generation Limited
(As per Prospectus)

Nature of Business	Energypac Power Generation Limited is engaged in diversified business including trading of standby and base load generators, JAC brand automobiles, John Deere brand agro machineries equipment, JCB brand construction machineries and material handling equipment and operation of CNG station along with aftermarket service. The company is also engaged in EPC Contracts (Engineering, Procurement and Construction), operation and installation of CNG refueling station and conversion kits and providing installation and maintenance services to power plants. EPGL has established a plant to assemble gas and diesel based generators. EPGL has achieved a new milestone this year in its business arena by adding Steelpac brand to provide designing, manufacturing and erecting of pre-engineered steel buildings, aiming to provide complete steel constructions to industrial, commercial and residential steel buildings. In addition of that, EPGL has successfully entered in LPG market branding as G-GAS. The LPG bottling & distribution plant is located near Mongla sea port.	
Major Products/Divisions	Power Generation Division (PGD), Division of Motor Vehicles (DMV), Engineering, Procurement and Construction (EPC), Liquefied Petroleum Gas (LPG) etc.	
Security Trading Code	EPGL	
BSEC's Consent for IPO	November 05, 2020	
Issue Date of Prospectus	November 09, 2020	
Subscription Open	December 07, 2020	
Subscription Close (Cut-off Date)	December 13, 2020	
Authorized Capital	BDT 5,000,000,000	
Pre-IPO paid-up Capital	BDT 1,498,696,500	
IPO size in shares	40,293,566	
IPO size in BDT at face value	BDT 402,935,660	
IPO size in BDT at offer price	BDT 1,500,000,000	
Post IPO Paid-up Capital	BDT 1,901,632,160	
Face Value per share	BDT 10.00	
Cut-Off Price per share	BDT 35.00	
Offer Price per share for GP	BDT 31.00	
Market Lot (Shares)	200	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 84.2000 or GBP 110.6982 or EUR 99.5965	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Procurement of LPG Carrier & Accessories	262,276,000.00 (17.49%)
	Import of LPG Cylinders	521,881,555.00 (34.79%)
	Procurement of Material for LPG Cylinders	175,710,938.00 (11.71%)
	Loan Repayment	500,000,000.00 (33.33%)
	Estimated IPO Expenses	40,131,508.00 (02.68%)
	Total	1,500,000,000 (100.00%)
NAV per share with revaluation	BDT 30.20 as on June 30, 2019	
NAV per share without revaluation	BDT 45.15 as on June 30, 2019	
Earnings per Share (Basic)	BDT 3.13 for the year ended on June 30, 2019	
Issue Manager	LankaBangla Investments Limited	
Registrar to the Issue	ICB Capital Management Limited	
Auditor	Howladar Yunus & Co. Chartered Accountants	
Website	www.energypac.com	